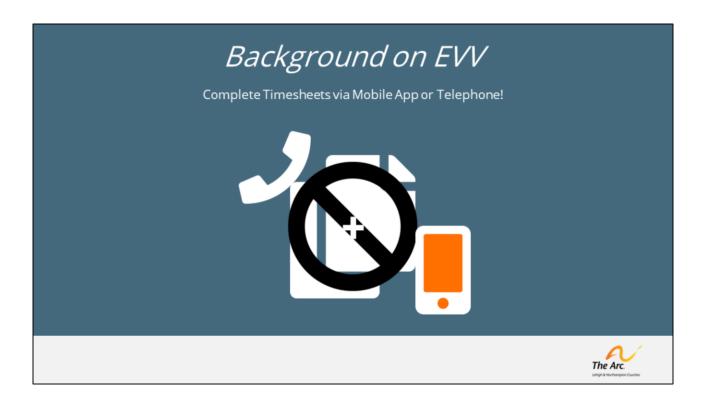


Welcome to the Arc of Lehigh & Northampton Counties training video on the new electronic visit verification system.



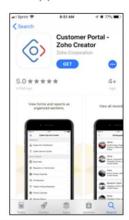
Electronic Visit Verification, or EVV, is paperless data collection process which will use real time reporting methods to track time spent working, authorized services being provided, the location at which these services are provided and who is performing these duties. This system in no way changes the type of service being provided but rather is an improvement on the way in which those services are documented. Our IT partner has worked tirelessly to make the system as efficient and user friendly as possible as you will see over the next several slides. The application being used to collect this data is called Zoho.



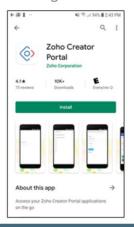
The change to an EVV process is not a voluntary one made by The Arc, but rather is a federal and state mandate for any program engaged in self-directed, personal care services, which the Agency With Choice program is. SSPs working with the individual whom you manage will begin documenting their time either via a mobile app, or if need be, a telephony system. Your job as the Managing Employer, will then be to log on and either approve or reject their submission, similar to what you do now in signing off on their bi-weekly timesheets. In these upcoming slides we will show you how

### Finding the Mobile App

#### Apple Users

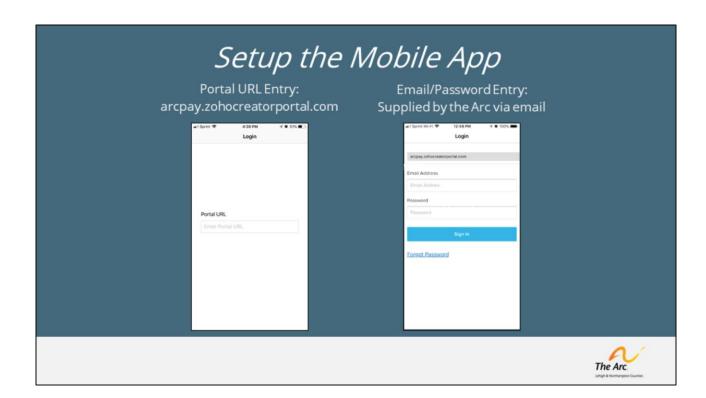


#### Google Users





The easiest way to document time is through the use of the mobile app. To download the app, search "Zoho Creator Customer Portal" in either the Apple or Android App Store. Once found, simply download onto your phone.



The first step in getting started is to input the requested Portal URL, which is: arcpay.zohocreatorportal.com. Once that URL is properly entered, your Login screen will appear, and you will be asked to provide an email address and password. It is important to use the same email address that you provided to The Arc.

# Receiving Your Username & Password

The Arc of Lehigh & Northampton Counties

Hi kylehdavid1,
You have been invited to access The Arc of Lehigh & Northampton Counties Time Management System. To access the system please Click Here.

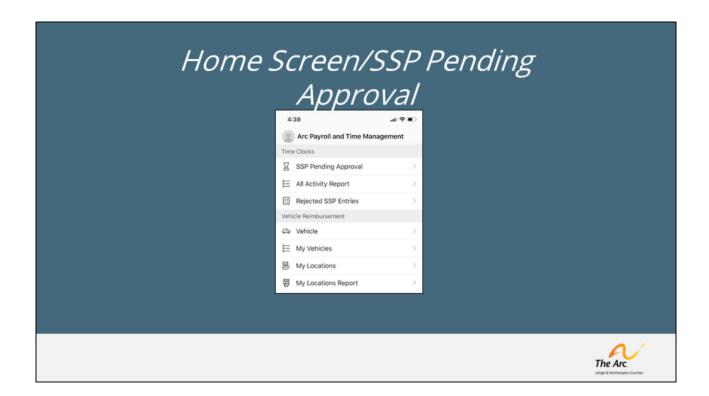
Your login email address is: kylehdavid@gmail.com

In order to continue with the portal registration, you must click here to create a new password and complete the signup process.

Regards,
The Arc of Lehigh & Northampton Counties



After entering your email and password, you will receive an email to complete your portal registration. At this point you will be able to select a password unique to you. If you do not receive this email, please visit support.arcoflehighnorthampton.org for instructions on how to have this email generated to complete registration.



Upon successfully logging in to the system you will see the Arc Payroll and Time Management home screen.

#### ME Approvals / Rejections 4:49 SSP Pending Approval SSP Pending Approval Lamont, John-990212 Lamont, John-990212 Jennings, Rowland I read recorded many of the prompts Rowland Reject debugged the application. rded many of the prompts and I Lamont, John-990212 09/04/2019 1 Approve the application. hn-990212 09/04/2019 16:58:40 Jennings, Rowland Test test test and. Jennings, Rowland The Arc.

Note, the reasons an ME would Approve/Reject a time entry has not changed, this is simply giving you an easier way to document everything.

For example, some of the common reasons an ME might reject a time entry would continue to be:

- Incomplete Service Notes
- Unauthorized Time
- Wrong Service Code

#### Email Notifications

(1.) "Hours Submitted for Approval"
Your SSP has submitted hours that need approval,
please approve at your earliest convenience.

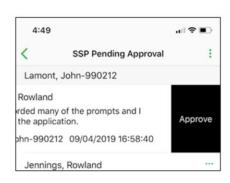
(2.) "URGENT TIME NEEDING APPROVAL"
Your SSP has submitted hours that need IMMEDIATE approval, please approve ASAP so that the SSP will receive payment of hours worked.



Another benefit of the EVV system is the ability to create email notifications / reminders when there are outstanding time entries that need to be addressed. Specifically, you will find email notifications for the following situations:

- (1.) "Hours Submitted for Approval" These email notifications will generate to the ME at the end of each day when there are unapproved hours for the day. It will include a link that you can click on to visit the application for your review.
- (2.) "URGENT TIME NEEDING APPROVAL" These email notifications will generate to the ME daily as of the Saturday before payroll.

### Approving SSP Time Entry

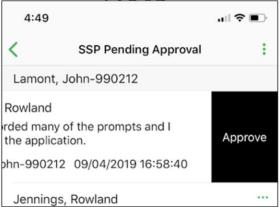






After selecting the "SSP Pending Approval" on the home screen you will be brought to the screen that lists each of the time submissions by the SSP that await your approval. It is important to note that each time submission will generate its own record for approval so you must be sure to approve each record individually. As stated above, you will receive email notification each time a record is submitted for your review.

#### Components of a Service Note



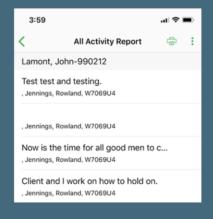


Similarly to the Approval/Rejection process, the core components of a valid Service Note has not changed.

For example, some of the common items an ME should be looking for would be:

- Progress correlates to outcomes
- Progress correlates to service provided
- Not eligible for payment if admitted to the hospital

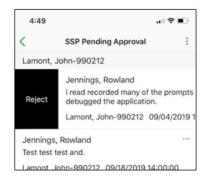
## All Activity Report

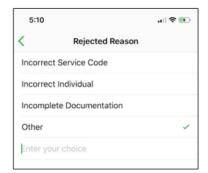




Selecting "All Activity Report" on the home screen will give you a full record of all time entries, regardless of whether those entries were approved or rejected. For cases for which you are the Managing Employer, the record can be searched by the individual's name, the SSP name or by authorized service code.

### Rejected SSP Entries







Selecting "Rejected SSP Entries" on the from home screen will give you a full record of time entries that the ME has rejected, including the reason for which they were rejected. It is important to note, that only the rejected submissions will appear on this record. Those rejected submissions that the SSP has corrected and resubmitted will not appear here.

# Getting Support

#### evvsupport@arcoflehighnorthampton.org



We hope this presentation has been helpful in learning to use the EVV system, however if you have further questions please visit us at evvsupport@arcoflehighnorthampton.org.

# The End



THE END