

RETIREMENT PLANNING

WHEN YOUR
FAMILY MEMBER
HAS A DISABILITY

Hosted By: The Arc of Lehigh & Northampton Counties
2289 Avenue A, Bethlehem, PA 18017

AUGUST 21, 2019 | 6:00 – 8:00PM

Guest Presenters: Paul and Ben Eichman, Oaktree Advisors

Retirement planning for single parents or couples can be challenging. Including the future needs of a family member with a disability multiplies the complexity.

This presentation focuses on incorporating the needs of a person with a disability into your overall retirement plan.

Because Social Security affects retirement decisions, basic Social Security-related areas will be reviewed. These include:

- When to apply for Social Security
- Key factors to consider
- How benefits are calculated
- Working while collecting Social Security
- Spousal and survivor benefits
- Is Social Security in jeopardy?
- Taxation of Social Security benefits
- Retirement strategies

Paul and Ben Eichman are experienced financial advisors. Oakwood Advisors provides a wide variety of services in addition to retirement planning. Their trust services, Medicare planning, and life/disability/long-term care insurance services will be of special interest to our audience.

This presentation is **FREE!** If possible, please register online at:
www.arcoflehighnorthampton.org/events

Questions? Please contact Ramona Neidig at rneidig@arcoflehighnorthampton.org
or 610-849-8076 ext. 325.

